

California State University, Long Beach Research Foundation

Memorandum

March 5, 2012

TO: Administrative Services Managers

FROM: Brian M. Nowlin, Ed.D.
Chief Operating Officer

SUBJECT: PeopleSoft Conversion Update

Overview

Over the past several months, the Research Foundation has been preparing for the migration of our finance, accounting and grants administration system to PeopleSoft. Research Foundation information will not be merged with university data, rather, the Research Foundation is being set up as a separate Business Unit on the campus PeopleSoft platform.

You are probably also aware of the new 49er Foundation, the philanthropic auxiliary organization. Just like the Research Foundation, the 49er Foundation will be set up as a separate Business Unit on the campus PeopleSoft platform.

What does this mean for you?

We anticipate that most existing PeopleSoft users will find this migration to be minimally disruptive. Once the migration is complete, campus users will be able to access all of their accounts (university, Research Foundation, and 49er Foundation) in one common finance and accounting system.

Planning

In the coming months a detailed planning schedule will be shared, similar to the campus roll-out schedule last year.

Training

Although many campus users will be familiar with PeopleSoft functionality, several users on Foundation projects may not be. Training sessions will be available to anyone who wishes to learn how to access and use Research Foundation PeopleSoft accounts.

Go Live

The "Go Live" date for our conversion to PeopleSoft will be July 1, 2012. As that date draws closer, additional detailed information will be disseminated.